

### **Advisory Board Members**

**Emily Christensen** Chelsey Clayton Mary Demo **Becky Helms** Shelly Masbruch Kathy Miller-Riechers Kim Schmelz

## Have questions about grants or making a gift?

Contact Sarah Latimer, Donor Services Rep. at sarah@cfsw.org, or call at (608) 758-0883 ext. 7010.

Office Address: Platteville Business Incubator, 52 Means Drive, Suite 103A, Platteville, WI

Mailing address: PO Box 81, Platteville, WI 53818-0081.

"circle of life Create a legacy to celebrate any event in your birthday, promotion

## **EXCELLENCE IN** EDUCATION AND SCHOLARSHIP FUNDS **Establishing everlasting support for**

the Belmont Schools - its students. classrooms and programs.

## What is an EIE?

EIE funds aim to strengthen our school through annual grantmaking. EIE grants are awarded for the benefit of Belmont School District's students and staff.

encourage creative and innovative educational programs, recognize and reward outstanding achievement, and encourage local business, civic and community involvement in schools. EIE funds operate independently of school board oversight.

favorite teacher or other influential person in your Honor the memory of a life; Celebrate class reunion; Mark a special retirement, loved one; anniversary



## I would like to enhance the education of Belmont Students with a donation...

\$1,000\$500\$250\$100
S50 S25 \$Other
Name
Address
City/ST/ZIP
Phone
Email
☐ To the Belmont Excellence in Education Fund (BELEIE-1060)  Please use ☐ Endowment OR ☐ Current Needs  Write check to: CFSW-Belmont Excellence in Education Fund
☐ To the Belmont Scholarship Endowment Fund (BELS-1061) for graduating seniors Please use ☐ Endowment OR ☐ Current Needs Write check to: Belmont Scholarship Endowment
I would like to learn about planned giving options, donating from an IRA, or contributing stock or other property. Please contact me.
☐ I would like to remain anonymous.
Mail checks to: Platteville Community Fund P.O. Box 81, Platteville, WI 53818-0081

Convenient online giving! www.cfsw.org/donate



## Our 2024 Impact



2024 Belmont Scholarship Endowment Fund Recipients



Grant supporting the School Store Equipment



Grant supporting purchase for iPad for Physical Education

Total Scholarship Amount Awarded:

\$43,963.35

Total Grants Awarded:

\$20,486.55



Will you help us make an even bigger impact on our school and graduating seniors?

Scan the QR code to donate online.

Select Belmont EIE or Belmont Scholarship Fund.

# Have questions about your Required Minimum Distribution? (RMD)

A required minimum distribution (RMD) mandates that individuals aged 73 (or 70½ before 2020) withdraw from their IRA, with these amounts taxed as income.

This could increase your tax bracket, affecting Social Security and Medicare benefits. Failing to withdraw by December 31 may incur a 25% penalty on the unwithdrawn amount.

Donating directly to a charity, such as CFSW's Belmont Excellence in Education or Scholarship Funds, allows you to meet your RMD, reduce taxable income, and donate with pretax dollars.

For more information, Contact Donor Services Rep, Sarah Latimer at Sarah@cfsw.org or (608) 758-0883 ext. 7010

### Ways to Give

Did you know you can make a gift using any of the following options:

- Cash/Check/Give Online
- Retirement Plans
- Retirement Account Required Distributions
- Life Insurance Policies
- Appreciated Stock
- Charitable Trust
- Estate Gifts and Property